

**BULL
MARKET**



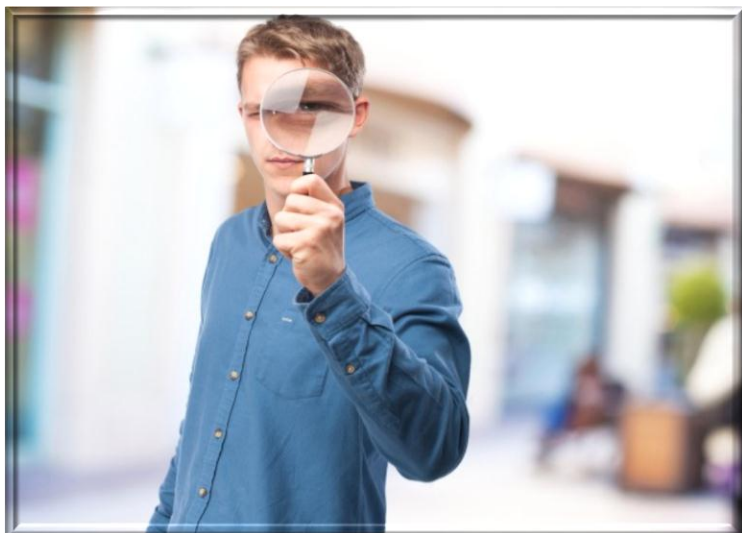
WEEKLY EQUITY REPORT

11 SEP to 15 SEP 2017

Indira Securities Pvt. Ltd.

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- On the macro front, data released during market hours on Tuesday, 5 September 2017 showed the Nikkei India Services Purchasing Managers' Index (PMI) rose to 47.5 in August from July's 45.9. The Indian service sector was again impacted by the goods and services tax (GST) during August as a second consecutive drop in new business resulted in another monthly decline in activity, the PMI survey said.
- Dr Reddy's Laboratories lost 2.64%. The company announced that on 7 September 2017, the Regulatory Authority of Germany (Regierung von Oberbayern), concluded an audit of the company's formulations manufacturing facility in Duvvada, Vishakapatnam, with zero critical and six major observations. The announcement was made during market hours on Thursday, 7 September 2017.
- Wipro rose 1.21%. The company announced the launch of its newest digital pod in Edinburgh, Scotland, deepening its commitment to offer digital services at close proximity to its UK and European customers. The announcement was made after market hours on Monday, 4 September 2017. The Edinburgh Pod is purpose built for Wipro's digital strategy, design and engineering teams to work in a collaborative and adaptive workspace, along with clients.
- On the political front, Prime Minister Narendra Modi's expansion and reshuffle of his Council of Ministers took place on Sunday, 3 September 2017. Nine new Ministers of State made it to the Union Cabinet, while four existing ministers Nirmala Sitharaman, Piyush Goyal, Dharmendra Pradhan and Mukhtar Abbas Naqvi were promoted to Cabinet rank.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	31687.52	31892.23	-0.64%
NIFTY	9934.80	9974.40	-0.40%
MIDCAP	15754.75	15686.66	0.43%
SMLCAP	16325.20	16130.12	1.21%
METAL	13956.79	13531.47	3.14%
OIL&GAS	15096.97	15247.29	-0.99%
AUTO	24083.09	24147.50	-0.27%
TECK	5610.66	5703.06	-1.62%
BANKEK	27490.59	27625.19	-0.49%
IT	9917.17	10046.35	-1.29%
FMCG	10075.61	10201.23	-1.23%
HC	13134.02	13390.64	-1.92%
PSU	8578.14	8686.15	-1.24%
CD	17998.34	17653.81	1.95%
POWER	2239.41	2264.73	-1.12%
CG	17653.98	17413.29	1.38%
REALTY	2180.86	2193.06	-0.56%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	21797.79	21987.56	-0.86%
NASDAQ	6360.19	6435.33	-1.17%
FTSE	7177.60	7438.50	-3.51%
NIKKEI	19274.82	19702.00	-2.17%
HANGSENG	27668.47	27953.16	-1.02%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Future Consumer	65.00	+29.10
Bombay Dyeing	156.40	+27.73
Aegis Logistics Ltd.	212.10	+11.66
Raymond Ltd	884.50	+9.00
Arvind Ltd.	406.30	+8.75

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Adani Enterprises Lt	127.65	-6.45
Reliance Capital	762.70	-11.06
Idea Cellular Ltd.	79.75	-10.29
Religare Enterprises	40.40	-10.02
Dish TV India Ltd.	75.70	-6.95



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9644.59	9714.17	9844.29	9934.80	10043.99	10113.57	10243.69

MOVING AVERAGE

MA20	MA50	MA100	MA200
9694.08	9047.11	8517.29	8111.36



MARKET COMMENTARY

India Meteorological Department (IMD) said that cumulative area weighted rainfall for the country as a whole till 5 September 2017 was 5% below normal. The quantum of the rainfall and its spatial and temporal distribution are critical for the country's agriculture. Around 70% of the country's farmlands are rain-fed.

The Sensex declined 204.71 points or 0.64% to settle at 31,687.52. The Nifty dropped 39.60 points or 0.39% to settle at 9,934.80. The BSE Mid-Cap index rose 0.43%. The BSE Small-Cap index gained 1.15%. Both these indices outperformed the Sensex.

Trading for the week started on a weak note. Key benchmark indices logged modest losses on first trading day of the week on Monday, 4 September 2017, on weak global stocks. The Sensex lost 189.98 points or 0.6% to settle at 31,702.25, its lowest closing level since 30 August 2017.

For the next week Nifty likely to trade in the range between 9844-10243.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Apex Frozen	257.70
Ashok Leyland	115.15
Bajaj Finserv	5594.75
Bombay Dyeing	156.35
Eicher Motors	32617.75

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Alembic Pharma	499.30
Asian Hotel (W)	153.75
Glenmark	580.25
Religare Enterp	40.10
Jet Knitwears	83.25

FII ACTIVITY

DATE	FIGURES IN CRORE
04/09	-873.91
05/09	-179.91
06/09	-1353.02
07/09	-564.00
08/09	-256.42
NET	-3227.26

DII ACTIVITY

DATE	FIGURES IN CRORE
04/09	-49.10
05/09	+474.36
06/09	+51.57
07/09	+245.32
08/09	+487.97
NET	+1210.12

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
MUKAND ENGG	B	51.75	56
BEL	B	345	360
SPICEJET	B	138	150
REDIGOKHAITAN	B	176	195
SIEMENS	B	1290	1340

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Solar Ind	872.95
GE Shipping	420.80
Liberty Shoes	203.35
Asian Hotels	122.95
UFO Moviez	404.15

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING AND RESULTS THIS WEEK:

11 SEPTEMBER:

- ARCOTECH, AXIXRAIL, BAJAJST, CENTEXT, COCHINSHIP, GOLDIAM, KISAN, KSERASERA, MAWANASUG

12 SEPTEMBER:

- ADINATH, ASAHISONG, ASHOKALC, BALASORE, EMANIINFRA, FLFL, FLEXISTUFF, HOCL, JETAIRWAYS

13 SEPTEMBER:

- ALPSINDUS, ANJANIFOODS, ARROWGREEN, BHARAT, CONTAINER, GOLDINFRA, MAANALU, MINDACORP.

14 SEPTEMBER:

- AARCOM, AGARIND, ARIHANT, BALKRISHNA, BFUTILITIE, BIRLACOT, BROOKS, BURNPUR, COSCO, GUJAUTO, INDOWIND, RASONANCE, RUHCIINFRA, TALWALKARS, TGBHOTELS, .

15 SEPTEMBER:

- PSITINFRA



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